Setting Account Alerts!

The Alerts option allows you to receive alerts as they relate to certain types of transactions. Alerts will be sent 5 times per day- 7am, 10am, 12pm, 3pm, and 5pm. The alerts will cover all of the time period from the previous time to the current time. For example, a transaction meeting the criteria selected by the member that occurs at 2:30pm will be sent as an alert at 3pm. A transaction meeting the criteria that posts at 2am will be sent at 7am.

The first time you clicks on "Alerts," you will need to acknowledge and accept the "Alerts" disclosure.

You can choose from the following alert options- balance, transaction, check number or loan payment due. You can also choose to have alert messages sent to you via text or email.

Add Alert			
	Select New Alert	Select New Alert	¥
		Select New Alert	
		Balance	Upda
		Transaction	
		Check Number	
		Loan Payment Due	

Balance Alerts

Balance alert options are used to alert you when your balance goes below a set point. Users can enter what they would like the alert to say as well to include the account balance and whether the alert is sent via email or text message.

Select New Alert	Balance 🔻
Account	Select account
is less than	
I want my alert to say	
	0 / 250 @
Additional Options	Include the account balance in the alert
	Alert using available balance instead of current balance
Send the alert to my	email
email	

You will then click "Update" to set the alert.

Existing Alerts will then appear on the dashboard.

Alerts					
+	Add Alert				
	Account	Alert Type	Send	Alert Message	
•	/ BASIC DRAFTS	Balance	405325	Deposit More \$\$ to account	

To edit an existing alert, click on it and an "Edit" screen will appear. Once all changes have been made, you can then update the alert.

Transaction Alert

You can add an alert that will let you know when a withdrawal has been made or if a deposit has been received.

For example, if you would like to be notified when your federal tax refund posts to your account, enter the name of the anticipated payee or the rough amount you are expecting.

Select New Alert	Transaction •	
Account	Select account	
has a transaction description containing the exact phrase		
Only alert me when the amount is between		
	and	
Search	both types of transactions	
I want my alert to say	 the transaction description A Custom Message 	
	0 / 250 @	
	Include the account balance in the alert	
Additional Options	 Include the account balance in the alert Include the transaction amount in the alert 	
Send the alert to my	◉ email ○ cell phone	
email	shudzinski@oufcu.com	
	Cancel Vpdate	

Check Number

You can also set an alert for a specific check number by choosing "Check Number" from the drop down menu.

Select New Alert	Check Number 🔹		
Account	Select account		
Alert me when check number			
I want my alert to say			
	0 / 250 🌚	4	
Additional Options		4	
Additional Options Send the alert to my	0 / 250 (?)	4	
	0 / 250 (?)		

Loan Payment Due

Finally, you can set an alert to remind you when payments are due.

	0 / 250 ③	/
I want my alert to say		
When	Payment is due	•
Account	Select account	•
Account	Select account	•

Those utilizing the Alerts portion of the online banking system are subject to the terms and conditions specified in the "Alerts Terns of Use" document under "Disclosures" and "Home Banking Terms."

Terms of Use			
ALERTS Terms of Use Accepted: 07/10/2018	ESTATEMENTS Start eStatements Accepted: 07/19/2018	ESTATEMENTS Stop eStatements	NOTICE Notice Accepted: 07/20/2018
ONLINE BANKING DISCLOSURE Terms of Use Accepted: 07/19/2018	REMOTE DEPOSIT CAPTURE Terms of Use	SCHEDULED TRANSFERS Terms of Use Accepted: 07/20/2018	TERMS OF USE Terms of Use Accepted: 07/20/2018

Feel free to set up as many Alerts as you'd like to better manage all your accounts at OUFed!